

September 23, 2025

To,
The Board of Directors
M R Maniveni Foods Limited
S. No. 220/3A-3B, Madhavaram - Redhills High Road
Near Vadaperumbakkam,
Madhavaram Chennai TN 600060

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each ("Equity Shares") of M R Maniveni Foods Limited ("Company").

We, CapitalSquare Advisors Private Limited, hereby consent to act as a the **Book Running Lead Manager to the Issue ("BRLM")** and our name and details herein being inserted as BRLM in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with the Registrar of Companies, Chennai, Tamil Nadu ("RoC"), and the SME Platform of BSE Limited ("BSE SME/ Stock Exchange") where the Equity Shares are proposed to be listed and intends to submit to Securities and Exchange Board of India ("SEBI"), and any other documents in relation to the Issue.

We hereby authorise you to deliver a copy of this letter of consent to the Stock Exchange, SEBI, RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	: CapitalSquare Advisors Private Limited
Address	: 208, 2nd Floor, AARPEE Centre, MIDC Road No.11, CTS70, Andheri - East, Mumbai - 400093 (India)
Telephone Number(s)	: 022-6684 9999/ 022-6684 9946
Contact Person	: Viveka Singhal / Pratima Keshari
Email	: mb@capitalsquare.in
CIN	: U65999MH2008PTC187863
SEBI registration number	: INM000012219

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the legal advisor, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such

Communication from us, the Company and the legal advisor can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.



CAPITALSQUARE ADVISORS PRIVATE LIMITED

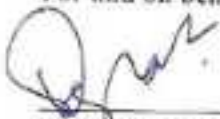
Regd. Address : 208, 2nd Floor, AARPEE Centre, MIDC Road No. 11, Andheri (E), Mumbai 400093, India.
Tel - +91 22 66849999 Fax - +91 22 66849998 | CIN No. U65999MH2008PTC187863 | Website : www.capitalsquare.in

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue-related material and may be relied upon by the Company and the legal advisor in relation to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of BRLM



Authorised Signatory

Viveka Singhal



CC:

Legal Advisor to the Issue

Mindspright Legal

712-714, C-Wing, Trade World,
Kamla Mills Compound, Senapati Bapat Marg,
Lower Parel (West), Mumbai – 400013

Consent Letter

Date: September 23, 2025

To,
The Board of Directors,
M.R. Maniveni Foods Limited
S.No.220/3a-3b, Madhavaram-Redhills High Road
(Near Vadaperumbakkam), Madhavaram, Chennai,
Tamil Nadu, India, 600060

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares ("IPO") of M.R. Maniveni Foods Limited ("the Company")

We, the undersigned, hereby give our consent to our name being included as "Legal Advisors to the Issue" in the Draft Red Herring Prospectus ("DRHP")/ Red Herring Prospectus ("RHP") Prospectus ("Prospectus") (collectively "Offer Documents") intended to be filed by the Company with the SME platform of BSE Limited ("BSE SME") where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)"). We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and 32 of the Companies Act, 2013.

Details of the Contact Person:

Name:	Mindspright Legal
Address:	712-714, C-Wing, Trade World, Kamla City, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India
Telephone:	+91- 022- 42197000
Website:-	https://mindspright.co.in
Email id:	ipo@mindspright.co.in
Contact Person:	Ms. Richa Bhansali
Designation	Partner

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("BRLM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material and may be relied upon by the Company and the BRLM appointed by the Company and



the BRLM in relation to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Mindspright Legal

Richa Bhansali

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date – 31.03.2025

To,

**The Board of Directors,
M.R. Maniveni Foods Limited
S.NO.220/3A-3B, MADHAVARAM-REDHILLS HIGH ROAD
(NEAR VADAPERUMBakkam),
MADHAVARAM CHENNAI TN 600060**

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares" and such offering, the "Offer") of M.R. Maniveni Foods Limited (the "Company")

We, Bigshare Services Private Limited, consent to our name and the details mentioned herein being inserted as a Registrar to the Offer in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Logo:



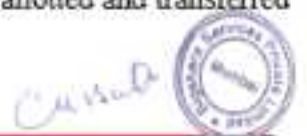
**Bigshare Services Private Limited
Office No. S6 - 2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Cave Road, Andheri (East),
Mumbai - 400093, Maharashtra, India.
Tel No.: +91 22 6263 8200
Fax No.: +91 22 6263 8299
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Vinayak Morbale
SEBI Registration No.: INR000001385
CIN: U99999MH1994PTC076534**

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("BRLM") until the date when the Equity Shares that are allotted and transferred

CIN – U99999MH1994PTC076534



in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Bigshare Services Private Limited



Authorized signatory
Name: Babu Rapheal C
Date -31.03.2025

Encl: As above

CC:

CapitalSquare Advisors Private Limited
Referred to as the "BRLM"
205-209, 2nd Floor, AARPEE Centre, MIDC Road
No.11, CTS 70, Andheri (E), Mumbai – 400093

Legal Counsel to the Offer

Mindspright Legal
712-714, C-Wing, Trade World,
Kamla City, Senapati Bapat Marg,
Lower Parel (West), Mumbai - 400013
Tel: +91-22-40020665,
Fax: +91-22-40020664



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No, Permanent Registration
4. If applied for renewal, date of application:	No
5. Any communication from SEBI prohibiting Bigshare Services' Private Limited from acting as registrars to the offer:	No
6. Any enquiry/investigation being conducted by SEBI:	Yes
7. Period up to which registration/ renewal fees has been paid:	June 15, 2025
8. Details of any penalty imposed	No

Yours faithfully,

For Bigshare Services Private Limited




Babu Rapheal C

Authorized signatory

Date: 31.03.2025

CC:

CapitalSquare Advisors Private Limited

Referred to as the "BRLM"

205-209, 2nd Floor, AARPEE Centre, MIDC Road

No.11, CTS 70, Andheri (E), Mumbai – 400093

Legal Counsel to the Offer

Mindspright Legal

712-714, C-Wing, Trade World,

Kamla City, Senapati Bapat Marg,

Lower Parel (West), Mumbai - 400013

Tel: +91-22-40020665,

Fax: +91-22-40020664

CIN – U99999MH1994PTC076534

निर्गम रजिस्ट्रार और
शेयर अंतरण अभिकर्ता

FORM B

REGISTRARS TO AN ISSUE
AND
SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनियम बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(Regulation 2)

001343

(Regulation 2)

Regulation 6A

रजिस्ट्रारण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

1. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन चलाए गए नियमों और विनियमों के तहत चलाए गए अधिनियम की धारा 12 की उपधारा (1) द्वारा प्राप्त अधिकारों का प्रयोग करते हुए प्रमाण B में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/अर्थ-1 में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में

2. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**BIGSHARE SERVICES PVT LTD
E/2-3, ANSA INDUSTRIAL ESTATE
SAKI - VIHAR ROAD, SAKINAKA
ANDHERI (E), MUMBAI-400 072**

बोर्ड द्वारा जारी की जाने वाली प्रमाणपत्र और विनियमों के अधीन चलाए जाने वाले नियम, 1993 के अधीन विनियमित है, इसके द्वारा रजिस्ट्रारण का प्रमाणपत्र प्राप्त है।

as registrars to an issue and share transfer agent in Category I ("Registrars to an issue and share transfer agent" as Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

B. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रारण कोड

B. Registrars Code for the registrar to an issue and share transfer agent is **INR000001385**

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

(I) जब तक निलंबित न किया जाए रजिस्ट्रारण प्रमाणपत्र का विनियम 2।

(II) Unless reviewed, the certificate of registration is valid from



अधीन से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उनकी ओर से
For and on behalf of
Securities and Exchange Board of India

MUMBAI

स्थान/Place

APRIL 09, 2013

दिनांक/Date

K. SARAVANAN

अधिकृत हस्ताक्षर/Authorized Signatory

जो लागू न हो उसे हटा दें "Delete whichever is not applicable"

CONSENT LETTER FROM THE PUBLIC ISSUE ACCOUNT BANK, ESCROW COLLECTION BANK, REFUND BANK AND SPONSOR BANK

Date: 30.04.2026

To,
The Board of Directors,
MR Maniveni Foods Limited
S. No.220/3A-3B,
Madhavaram-Redhills High Road (Near Vadaperumbakkam),
Chennai, Tamil Nadu, India, 600060.

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Fresh Issue") of MR Maniveni Foods Limited (the "Company").

We, Kotak Mahindra Bank Limited do hereby consent to act as the Escrow Collection Bank/Refund Bank/Public Issue Account Bank/ Sponsor Bank and to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Bank/Refund Bank/ Public Issue Account Bank and Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchange"), as well as in other documents in relation to the Issue (the "Issue Documents")

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:

The following details with respect to us may be disclosed in the Issue Documents:

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad - East, Mumbai 400097
Contact person	:	Sumit Panchal
Telephone number	:	022-66056603
E-mail ID	:	cmslpo@kotak.com
Website	:	www.kotak.com
SEBI registration number	:	INBI00000927
CIN	:	L65110MH1985PLC038137

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company and the BRLM in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of

Kotak Mahindra Bank Limited





Authorised Signatory

Name: Suchitra Natarajan

Designation: VP

Encl: As above

Annexure A

निर्गमन ब्रोकर <small>FORM A</small>	BANKERS TO AN ISSUE
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA <small>(निर्गमन ब्रोकर) विनियम, 1994</small> <small>(BANKERS TO AN ISSUE) REGULATIONS, 1994</small> <small>Section 71</small> <small>(Registration)</small> पंजीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION	
<p>1) यह प्रमाणपत्र केवल उन ब्रोकरों के लिये ही वैध है, जो 1992 के अधिनियम के अन्तर्गत और विनियमों के तहत पंजीकृत हैं।</p> <p>2) Issuance of the papers mentioned by sub-section (1) of section 71 of the Securities and Exchange Board of India Act, 1992, must with the rules and regulations made thereunder. The Board hereby gives a certificate of registration to</p>	
KOTAK MAHINDRA BANK 35-36 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021	
<p>1) This is valid only for those who are registered under the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder.</p> <p>2) Unless removed, the certificate of registration is valid from</p>	
IND000000527	
<p>3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</p>	
Non Place: MUMBAI Issue Date: August 7, 2012	 भारत के भारतीय प्रतिभूति और विनियम बोर्ड के लिए निरगमन ब्रोकर के लिये For and on behalf of Securities and Exchange Board of India  R. U. CHHAJJAR Director

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a is true and correct:

1. Registration Number:	INBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting [name of certifying entity]s from acting as escrow collection bank, refund bank, public Offer bank, sponsor bank and monitoring agency:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	2027
8. Details of any penalty imposed	NA

CONSENT LETTER FROM THE SPONSOR BANK

To,
The Board of Directors,
M R Maniveni Foods Limited
S. No.220/3A-3B,
Madhavaram-Redhills High Road (Near Vadaperumbakkam),
Chennai, Tamil Nadu, India, 600060.

Dear Sirs,

Re: Proposed initial public offering of Equity shares of face value of Rs. 10 each (the "Equity Shares" and such initial public offer, an "IPO" or "Issue") of M R Maniveni Foods Limited, (the "Company").

We, State Bank of India, do hereby consent to act as the Sponsor Bank to the Issue and to the inclusion of our name and details mentioned herein being inserted as Sponsor Bank to the Issue in the Red Herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Mumbai, Maharashtra ("RoC") and with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed (the "BSE SME/Stock Exchange"), as well as in any other documents including publicity material, research reports, presentations or press releases, which the Company intends to Issue in relation to the Issue (the "Offer Documents").

We hereby authorise you to deliver this consent letter to the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents.

Name:	State Bank of India
Address:	Financial Institutions Branch (11777), Mumbai Main Branch Building, 3rd Floor, Mumbai Samachar Marg Fort, Mumbai - 400023
Telephone Number:	022 2271 9128
Email:	sbi.11777@sbi.co.in
Website:	https://sbi.bank.in
Contact Person:	Rahul Tripathi
SEBI Registration Number:	INB100000038

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate

to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and BRLM until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us, BRLM and the legal counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter, including any annexures, hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **State Bank of India**



Authorized signatory

Name: Rahul Tripathi,

Designation: Chief Manager

Date: April 30, 2026

(Rest of the page is intentionally left blank. Annexure follows)

Annexure A

1.	Registration Number:	INB100000038
2.	Date of registration / Renewal of registration:	11/09/2013 / 13.12.2025
3.	Date of expiry of registration:	27/11/2027
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting State Bank of India from acting as escrow collection banks/ refund banks/ public issue bank:	Nil
6.	Any enquiry/investigation being conducted by SEBI:	Nil
7.	Details of any penalty imposed:	Nil
8.	Period upto which registration/renewal fees have been paid:	27/11/2027

(Rest of the page is intentionally left blank, certificate follows)



निर्गमन बैंककार

फॉर्म ७
FORM-9

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000434

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रेशन का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधिनियम के अंतर्गत और विनियमों के अंतर्गत कलम 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

STATE BANK OF INDIA
STATE BANK BHAVAN
MADAME CAMA ROAD
NARIMAN POINT
MUMBAI - 400 021

को निम्नलिखित में, शर्तों के अधीन करने हुए, और विनियमों के अंतर्गत कलम 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों के अंतर्गत और विनियमों के अंतर्गत कलम 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

2) निर्गमन बैंककार के लिए रजिस्ट्रेशन कोड
2) Registration Code for the Banker to an Issue is

INBI00000038

3) जब तक नवीकृत न किया गया, रजिस्ट्रेशन का प्रमाणपत्र
3) Unless renewed, the certificate of registration is valid from

वैध विधिमान्य है।

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसके अंतर्गत से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place : MUMBAI

दिनांक Date : SEPTEMBER 11, 2013

M/Sonparote

MEDHA SONPAROTE

प्राधिकृत हस्ताक्षरकर्ता Authorized Signatory

Date: September 23, 2025

To,
The Board of Directors,
M R Maniveni Foods Limited
S.No. 220/3A-3B,
Madhavaram Red Hills Road,
Madhavaram, Chennai-600060
Tamil Nadu, India

Sub: Proposed Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of M.R. Maniveni Foods Limited (the "Company" and such initial public offering, the "Issue").

Dear Sir(s)/Madam(s),

We, the undersigned, hereby consent to the inclusion of our name and details mentioned herein as Banker/Lender to the Company in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (DRHP, RHP and Prospectus, collectively the "Offer Documents") to be filed by the Company with the SME Platform of BSE Limited ("Stock Exchange"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Tamil Nadu at Chennai ("RoC") in relation to the Issue.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the Offer Documents:

Name	Axis Bank Limited
Address	Old No 2, New No 3, Club House Road, Anna Salai, Chennai, Tamilnadu- 600002
Telephone number	044-61372000
E-mail	CBBChennai.Branchhead@axisbank.com, CBBChennai.Operationshead@axisbank.com
Website	www.axisbank.com
Contact Person	Devi R

We hereby authorise you to deliver this letter of consent to the RoC pursuant to Sections 26 and 32 of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

This letter can be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor to the Issue and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately inform you and the Book Running Lead Manager to the Issue and the Legal advisor to the Issue of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Book Running Lead Manager and the Legal Advisor to the Issue can assume that there is no change to the above information.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.



Yours Faithfully,
For Axis Bank Ltd



Name: Devi R
Designation: AVP

Authorized Signatory

CC:

Book Running Lead Manager
CapitalSquare Advisors Private Limited
Referred to as the "BRLM"
205-209, 2nd Floor, AARPEE Centre, MIDC Road
No.11, CTS 70, Andheri (E), Mumbai – 400093

Legal Advisor to the Issue

M/s. Mindspright Legal
C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

To,
The Board of Directors
M R Maniveni Foods Limited
S.No.220/3a-3b,
Madhavaram-Redhills High Road (Near Vadaperumbakkam),
Madhavaram, Chennai, Tamil Nadu,
India, 600060

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of Amba M R Maniveni Foods Limited (the "Company")

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as 'Market Maker to the Issue' to the Proposed Public Issue of 'M R Maniveni Foods Limited' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the 'Market Maker and Syndicate Member' in the Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "M R Maniveni Limited" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended from time to time.

We do hereby certify that the information given below is correct with respect to us:

Name:	CapitalSquare Financial Services Private Limited
Address:	208, 2nd Floor, AARPEE Centre, MIDC Road No.11, CTS70, Andheri - East, Mumbai - 400093 India.
Telephone Number:	022 6684 9912 / 022 6684 9913
E-mail:	broking@capitalsquare.in
Website:	www.capitalsquare.in
Contact Person:	Sunil Kumar Manocha
SEBI Registration Number:	INZ000281836
CIN :	U67190MH2008PTC177744

Thanking you,

Yours faithfully,
For CapitalSquare Financial Services Limited

Mr. Viveka Singhal
Authorized Signatory



To,
The Board of Directors
M R Maniveni Foods Limited
S.No.220/3a-3b,
Madhavaram-Redhills High Road (Near Vadaperumbakkam),
Madhavaram, Chennai, Tamil Nadu,
India, 600060

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of M R Maniveni Foods Limited (the "Company")

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as 'Underwriter to the Issue' to the Proposed Public Issue of 'M R Maniveni Foods Limited' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the 'Underwriter' in the Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "M R Maniveni Foods Limited" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

We do hereby certify that the information given below are correct with respect to us:

Name	:	CapitalSquare Advisors Private Limited
Address	:	208 Aarpee Centre, Midc Road No. 11 Cts - 70, Andheri (E), Mumbai, Maharashtra, India, 400093
Contact Person	:	Viveka Singhal
Telephone No.	:	022-6684 9999/ 022-6684 9946
Email Id	:	mb@capitalsquare.in
CIN	:	U65999MH2008PTC187863
SEBI Registration No	:	INM000012219

Thanking you,

Yours faithfully,

For CapitalSquare Advisors Private Limited

Mr. Viveka Singhal
Sr. Vice President



Date: April 27, 2026

To,
The Board of Directors
M R Maniveni Foods Limited
S.No.220/3a-3b,
Madhavaram-Redhills High Road (Near Vadaperumbakkam),
Madhavaram, Chennai, Tamil Nadu,
India, 600060

Dear Sir/ Madam,

Ref: Proposed Initial Public Offer (IPO) of M R Maniveni Foods Limited (the "Company")

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as 'Syndicate Member' to the Proposed Public Issue of 'M R Maniveni Foods Limited' on the SME Platform of BSE Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to our name being inserted as the 'Syndicate Member' in the Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "M R Maniveni Foods Limited" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended from time to time.

We do hereby certify that the information given below is correct with respect to us:

Name:	CapitalSquare Financial Services Private Limited
Address:	208, 2nd Floor, AARPEE Centre, MIDC Road No.11, CTS70, Andheri - East, Mumbai - 400093 India.
Telephone Number:	022 6684 9912 / 022 6684 9913
E-mail:	broking@capitalsquare.in
Website:	www.capitalsquare.in
Contact Person:	Sunil Kumar Manocha
CIN :	U67190MH2008PTC177744

Thanking you,

Yours faithfully,

For CapitalSquare Financial Services Private Limited

Mr. Viveka Singhal
Authorized Signatory



K. R. Manikandan

Date: Sept 22 2025

To,

The Board of Directors,
M.R.Maniveni Foods Limited
S.No. 2203A-3B,
Makkavaram Red Hills Road,
Makkavaram, Chennai-600060
Tamil Nadu, India

And

Book Running Lead Manager
CapitalSquare Advisors Private Limited
208, 2nd floor, Aarpee Centre,
MIDC Road No. 11, CTS 70, Andheri (East),
Mumbai- 400093, Maharashtra, India

(CapitalSquare Advisors Private Limited shall be referred to as the "Book Running Lead Manager" or "BRLM", in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of M R Maniveni Foods Limited ("Company") and such issuing ("Issue").

Dear Ladies and Gentlemen,

I, **K. R. Manikandan**, am the **Managing Director and Promoter** of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a **Promoter and Managing Director** of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Chennai in Tamil Nadu ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Particulars	Details
Director's/Promoter's Name	Mr. K. R. Manikandan
Father's Name	Mr. Kandasamy Ramasamy
DIN	03065826
Date of Birth	August 10, 1975
Age	50 years
Designation	Managing Director

Status	Executive Director
Qualification	Nil
No. of Years of Experience	He has more than 25 years of experience managing business operations of the Company including marketing, sales, finance and supply chain management.
Address	Plot No. A614, Casa Grand Northern Star, GNT Road, Madhavaram, Tiruvallur, Tamil Nadu, 600060
Occupation	Business
Nationality	Indian
Date of Appointment	June 30, 2010
Term of Appointment and date of expiration of current term of office.	He has been the Promoter and Director of the Company since incorporation. Further, pursuant to the Extra-Ordinary General Meeting held on March 03, 2025 he was redesignated as Managing Director for a period of three years with effect from March 01, 2025 to February 29, 2028.
Other Directorships	Nil

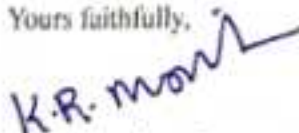
I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,


K. R. Manikandan

CC:

Legal Counsel to the Issue
M/s. Mindspright Legal.
C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

M. Chandra

Date: September 23, 2025

To,

The Board of Directors,
M R Maniveni Foods Limited
S.No. 220/3A-3B,
Madhavaram Red Hills Road,
Madhavaram, Chennai-600060
Tamil Nadu, India

And

Book Running Lead Manager
CapitalSquare Advisors Private Limited
208, 2nd floor, Aarpee Centre,
MIDC Road No. 11, CTS 70, Andheri (East),
Mumbai- 400093, Maharashtra, India

(CapitalSquare Advisors Private Limited shall be referred to as the "Book Running Lead Manager" or "BRLM", in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of M R Maniveni Foods Limited ("Company") and such issuing ("Issue").

Dear Ladies and Gentlemen,

I, **M. Chandra**, am the **Promoter and Whole-time Director** of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a **Promoter and Whole-time Director** of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Chennai in Tamil Nadu ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Particulars	Details
Director's/Promoter's Name	Mrs. M. Chandra
Father's Name	Mr. Karuppaiah Rajendran
DIN	03102792
Date of Birth	July 04, 1980
Age	45 years
Designation	Whole-time Director

Status	Executive Director
Qualification	Nil
No. of Years of Experience	She has more than 15 years of experience in handling procurement chain management.
Address	Plot No. A614, Casagrand Northern Star, GNT Road, Madhavaram, Tiruvallur, Tamil Nadu - 600060
Occupation	Business
Nationality	Indian
Date of Appointment	June 30, 2010
Term of Appointment and date of expiration of current term of office.	She has been the Promoter and Director of the Company since incorporation. Further, pursuant to the Extra-Ordinary General Meeting held on March 03, 2025 she was redesignated as Whole-time Director for a period of three years with effect from March 01, 2025 to February 29, 2028.
Other Directorships	Nil

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

M. Chandra
M. Chandra

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai - 400013, Maharashtra, India.

K. Selvam

September 23, 2025

To,

The Board of Directors,
M R Maniveni Foods Limited
S.No. 220/3A-3B,
Madhavaram Red Hills Road,
Madhavaram, Chennai-600060
Tamil Nadu, India

And

Book Running Lead Manager
CapitalSquare Advisors Private Limited
208, 2nd floor, Aarpee Centre,
MIDC Road No. 11, CTS 70, Andheri (East),
Mumbai- 400093, Maharashtra, India

(CapitalSquare Advisors Private Limited shall be referred to as the "Book Running Lead Manager" or "BRLM", in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of M R Maniveni Foods Limited ("Company") and such issuing ("Issue").

Dear Ladies and Gentlemen,

I, **K. Selvam**, am the **Whole-time Director** of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a **Promoter and Whole-time Director** of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Chennai in Tamil Nadu ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Particulars	Details
Director's/Promoter's Name	Mr. K. Selvam
Father's Name	Mr. Karuppiah Rajendran
DIN	05207558
Date of Birth	May 06, 1985
Age	40 years
Designation	Whole-time Director

Status	Executive Director
Qualification	Master of Computer Applications from Anna University of Technology
No. of Years of Experience	He has more than 13 years of experience handling the business operations of the Company including production management, process improvement, compliance and safety protocols.
Address	192/4, Sri Balaji Nagar Part 1, Puzhal, Mathavaram, Tiruvallur, Tamil Nadu – 600066
Occupation	Business
Nationality	Indian
Date of Appointment	April 05, 2012
Term of Appointment and date of expiration of current term of office.	He was appointed as a Director and Promoter of our Company since April 05, 2012. Further, pursuant to the Extra-Ordinary General Meeting held on March 03, 2025 he was redesignated as Whole-time Director for a period of three years with effect from March 01, 2025 to February 29, 2028.
Other Directorships	Nil

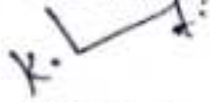
I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



K. Selvam

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal,

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.

Narayanaswamy Gowrishankar

Date: September 23, 2025

To,

The Board of Directors,
M R Maniveni Foods Limited
S.No. 220/3A-3B,
Madhavaram Red Hills Road,
Madhavaram, Chennai-600060
Tamil Nadu, India

And

Book Running Lead Manager
CapitalSquare Advisors Private Limited
208, 2nd floor, Aarpee Centre,
MIDC Road No. 11, CTS 70, Andheri (East),
Mumbai- 400093, Maharashtra, India

(CapitalSquare Advisors Private Limited shall be referred to as the "Book Running Lead Manager" or "BRLM", in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of M R Maniveni Foods Limited ("Company") and such issuing ("Issue").

Dear Ladies and Gentlemen,

I, **Narayanaswamy Gowrishankar**, am the **Independent Director** of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as an **Independent Director** of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Chennai in Tamil Nadu ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Particulars	Details
Director's Name	Mr. Narayanaswamy Gowrishankar
Father's Name	Narayanaswamy
DIN	00124441
Date of Birth	April 12, 1944
Age	81 years
Designation	Independent Director

Status	Non-Executive Director
Qualification	Doctor of Philosophy from Indian Institute of Technology, Madras and Fellow Member of Indian National Academy of Engineering
No. of Years of Experience	He has more than 54 years of experience in the field of Research and Development, Strategic Planning and Corporate Governance.
Address	No. 1, 8th Trust Cross Street, Mandavelipakkam, Raja Annamalaipuram, Chennai, Tamil Nadu – 600028
Occupation	Professional
Nationality	Indian
Date of Appointment	March 01, 2025
Term of Appointment and date of expiration of current term of office.	He was appointed as an Additional Independent Director of our Company on March 01, 2025. Thereafter, pursuant to the approval of members in Extra-Ordinary General Meeting held on March 03, 2025, he was regularized as an Independent Director for a period of 5 years with effect from March 01, 2025 to February 28, 2030.
Other Directorships	Bimetal Bearings Limited

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Narayanaswamy Gowrishankar

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.

R. Mukundan

Date: September 23, 2025

To,

The Board of Directors,
M R Maniveni Foods Limited
S.No. 220/3A-3B,
Madhavaram Red Hills Road,
Madhavaram, Chennai-600060
Tamil Nadu, India

And

Book Running Lead Manager
CapitalSquare Advisors Private Limited
208, 2nd floor, Aarpee Centre,
MIDC Road No. 11, CTS 70, Andheri (East),
Mumbai- 400093, Maharashtra, India

(CapitalSquare Advisors Private Limited shall be referred to as the "Book Running Lead Manager" or "BRLM", in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of M R Maniveni Foods Limited ("Company") and such issuing ("Issue").

Dear Ladies and Gentlemen,

I, **R. Mukundan**, am the **Independent Director** of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as an **Independent Director** of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Chennai in Tamil Nadu ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Particulars	Details
Director's Name	Mr. R. Mukundan
Father's Name	Mannargudi Krishnamachari Ranganathan
DIN	03619602
Date of Birth	September 24, 1953
Age	71 years
Designation	Independent Director

Status	Non-Executive Director
Qualification	Company Secretary from The Institute of Company Secretaries of India and Cost and Management Accountant from The Institute of Cost and Works Accountants of India
No. of Years of Experience	He has more than 30 years of experience in the field of Secretarial and Regulatory Compliances and Financial operations.
Address	C5, Ramsvedasreni, 215, Velacherry Main Road, Chennai, Tamil Nadu – 600042
Occupation	Professional
Nationality	Indian
Date of Appointment	March 01, 2025
Term of Appointment and date of expiration of current term of office.	He was appointed as an Additional Independent Director of our Company on March 01, 2025. Thereafter, pursuant to the approval of members in Extra-Ordinary General Meeting held on March 03, 2025, he was regularized as an Independent Director for a period of 5 years with effect from March 01, 2025 to February 28, 2030.
Other Directorships	1. Hannah Joseph Hospital Limited 2. 3F Industries Limited

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



R. Mukundan

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.

Arunachalam Manikandan

Date: September 23,2025

To,

The Board of Directors,
M R Maniveni Foods Limited
S.No. 220/3A-3B,
Madhavaram Red Hills Road,
Madhavaram, Chennai-600060
Tamil Nadu, India

And

Book Running Lead Manager
CapitalSquare Advisors Private Limited
208, 2nd floor, Aarpee Centre,
MIDC Road No. 11, CTS 70, Andheri (East),
Mumbai- 400093, Maharashtra, India

(CapitalSquare Advisors Private Limited shall be referred to as the "Book Running Lead Manager" or "BRLM", in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of M R Maniveni Foods Limited ("Company") and such issuing ("Issue").

Dear Ladies and Gentlemen,

I, **Mr. Arunachalam Manikandan**, am the **Independent Director** of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as an **Independent Director** of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Chennai in Tamil Nadu ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Particulars	Details
Director's Name	Mr. Arunachalam Manikandan
Father's Name	Sellappan Arunachalam
DIN	08955221
Date of Birth	December 11, 1967
Age	57 years
Designation	Independent Director

Status	Non-Executive Director
Qualification	Company Secretary from The Institute of Company Secretaries of India and Bachelor of Science from Bharathiar University
No. of Years of Experience	He has more than 28 years of experience in the field of Secretarial Compliances, Corporate Governance and coordination with various stakeholders.
Address	Plot No 3, Nazeeb Avenue, Jawahar Street, Chitlapakkam, Kancheepuram, Tamil Nadu – 600064
Occupation	Professional
Nationality	Indian
Date of Appointment	March 01, 2025
Term of Appointment and date of expiration of current term of office.	He was appointed as an Additional Independent Director of our Company on March 01, 2025. Thereafter, pursuant to the approval of members in Extra-Ordinary General Meeting held on March 03, 2025, he was regularized as an Independent Director for a period of 5 years with effect from March 01, 2025 to February 28, 2030.
Other Directorships	1. Retina Paints Limited 2. BTS Consultancy Services Private Limited 3. Shivam & Mani Associates LLP

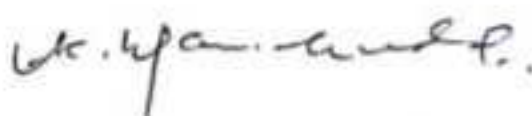
I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Mr. Arunachalam Manikandan

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.

Krishnamachari Ramu

Date: September 23, 2025

To,
The Board of Directors,
M R Maniveni Foods Limited
S.No. 220/3A-3B,
Madhavaram Red Hills Road,
Madhavaram, Chennai – 600060
Tamil Nadu, India

And

Book Running Lead Manager
CapitalSquare Advisors Private Limited
208, 2nd Floor, Aarpee Centre,
MIDC Road No. 11, CTS 70,
Andheri (East),
Mumbai – 400093, Maharashtra, India

(CapitalSquare Advisors Private Limited shall be referred to as the "Book Running Lead Manager" or "BRLM", in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of ₹10 each ("Equity Shares") of M R Maniveni Foods Limited ("Company") (the "Issue")

Dear Ladies and Gentlemen,

I, **Mr. Krishnamachari Ramu**, am the **Company Secretary** of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I hereby consent to be named as the 'Company Secretary' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively, the "Offer Documents") that the Company intends to file with the Registrar of Companies, Chennai in Tamil Nadu ("RoC") and thereafter, with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange, and in any other Issue-related documents.

I hereby authorise you to deliver a copy of this letter of consent to the Stock Exchange(s), SEBI, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Particulars	Details
Name	Mr. Krishnamachari Ramu
Father's Name	Krishnamacharivar
Designation	Company Secretary & Compliance Officer
Address	Plot 71- B, Sivaprakash Nagar, 1st Main road, Puzhuthivakkam, Madipakkam, Sholinganallur, Chennai- 60009
Contact No.	+91 7708657669

E-mail ID	cs@mrgolddhall.com
Occupation	Professional
Qualification	Company Secretary from The Institute of Company Secretaries of India
Experience	More than 11 years of experience in listed companies as a Company Secretary and Compliance Officer
Date of Original Appointment	March 01, 2025
Nationality	Indian
Date of Birth	12/04/1958

I further confirm that the above information in relation to me is true, correct, adequate, and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager until the date when the Equity Shares are listed and commence trading on the Stock Exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchange pursuant to the Issue.

This letter of consent is for information and for inclusion (in part or full) in the Offer Documents or any Issue-related material, and may be relied upon by the Company, the BRLM, and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to them in the Offer Documents, as the case may be.

Yours faithfully,



Mr. Krishnamachari Ramu
Company Secretary & Compliance Officer

CC:
Legal Counsel to the Issue
M/s. Mindspright Legal
C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West),
Mumbai – 400013, Maharashtra, India.

Ramya Ramakrishnan

Date: September 23, 2025

To,
The Board of Directors,
M R Maniveni Foods Limited
S.No. 220/3A-3B,
Madhavaram Red Hills Road,
Madhavaram, Chennai-600060
Tamil Nadu, India

And

Book Running Lead Manager
CapitalSquare Advisors Private Limited
208, 2nd floor, Aarpee Centre,
MIDC Road No. 11, CTS 70, Andheri (East),
Mumbai- 400093, Maharashtra, India

(CapitalSquare Advisors Private Limited shall be referred to as the "Book Running Lead Manager" or "BRLM", in relation to the Issue)

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares") of M R Maniveni Foods Limited ("Company") and such issuing ("Issue").

Dear Ladies and Gentlemen,

I, **Ms. Ramya Ramakrishnan**, am the Chief Financial Officer of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a 'Chief Financial Officer' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Red Herring Prospectus ("DRHP") intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange") and the Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with the Registrar of Companies, Chennai in Tamil Nadu ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Particulars	Details
Name	Ms. Ramya Ramakrishnan
Father's Name	Mr. Ramakrishnan. T. N
Designation	Chief Financial Officer
Address	4, 21th Cross Street, Viswanathan Street, Vivekananda Nagar, Thirumullaivoyal, Ambattur, Tiruvallur, Tamil Nadu, 600053
Qualification	Cost and Management Accountant, The Institute of Cost Accountants of India
Experience	More than 8 years of experience in financial management

Date of Original Appointment	March 01, 2025
Nationality	Indian
Date of Birth	02/03/1993

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("BRLM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Ms. Ramya Ramakrishnan
Chief Financial Officer

CC:
Legal Counsel to the Issue
M/s. Mindspright Legal,
C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.